

District 5790
3-Year Goal Worksheet

Note: You can enter your 3-year goals in Rotary Club Central, or you can complete this spreadsheet and bring it to PETS. (Rotary Club Central is preferred).

Goal #1: Club Membership

How many total members does your club want by the end of the Rotary year?

2024-25: 50
2025-26: 60
2026-27: 70

Goal #2: Strategic Plan

What year will your club have a Strategic Plan?

2024-25: ☒
2025-26: ☒ *update the 24/25 plan*
2026-27: ☒ *" " 25/26 plan*

If your club already has a strategic plan, enter Y for each year.

If your club does not have a strategic plan, identify the year your club will target to develop a plan.

Goal #3: Service Participation

How many members will participate in club service activities during the Rotary year?

2024-25: 20
2025-26: 25
2026-27: 30

Goal #4: Annual Fund Contributions

How much money (USD) will be contributed to The Rotary Foundation Annual Fund by your club and its members during the Rotary year?

2024-25: 5,000
2025-26: 6,000
2026-27: 7,000

Goal #5: PolioPlus Fund Contributions

How much money (USD) will be contributed to The Rotary Foundation PolioPlus Fund by your club and its members during the Rotary year?

2024-25: 3,000
2025-26: 3,500
2026-27: 4,000

Goal #6: Benefactors

During the Rotary year, how many individuals or couples will inform The Rotary Foundation of their estate plans to include the Endowment Fund as a beneficiary or will make an outright gift of US\$1,000 or more to the Endowment Fund?

2024-25: 3
2025-26: 4
2026-27: 5

Club Name COLLEYVILLE ROTARY CLUB

Completed By KITHIRI ATHALATHURAY Date 7/30/25